

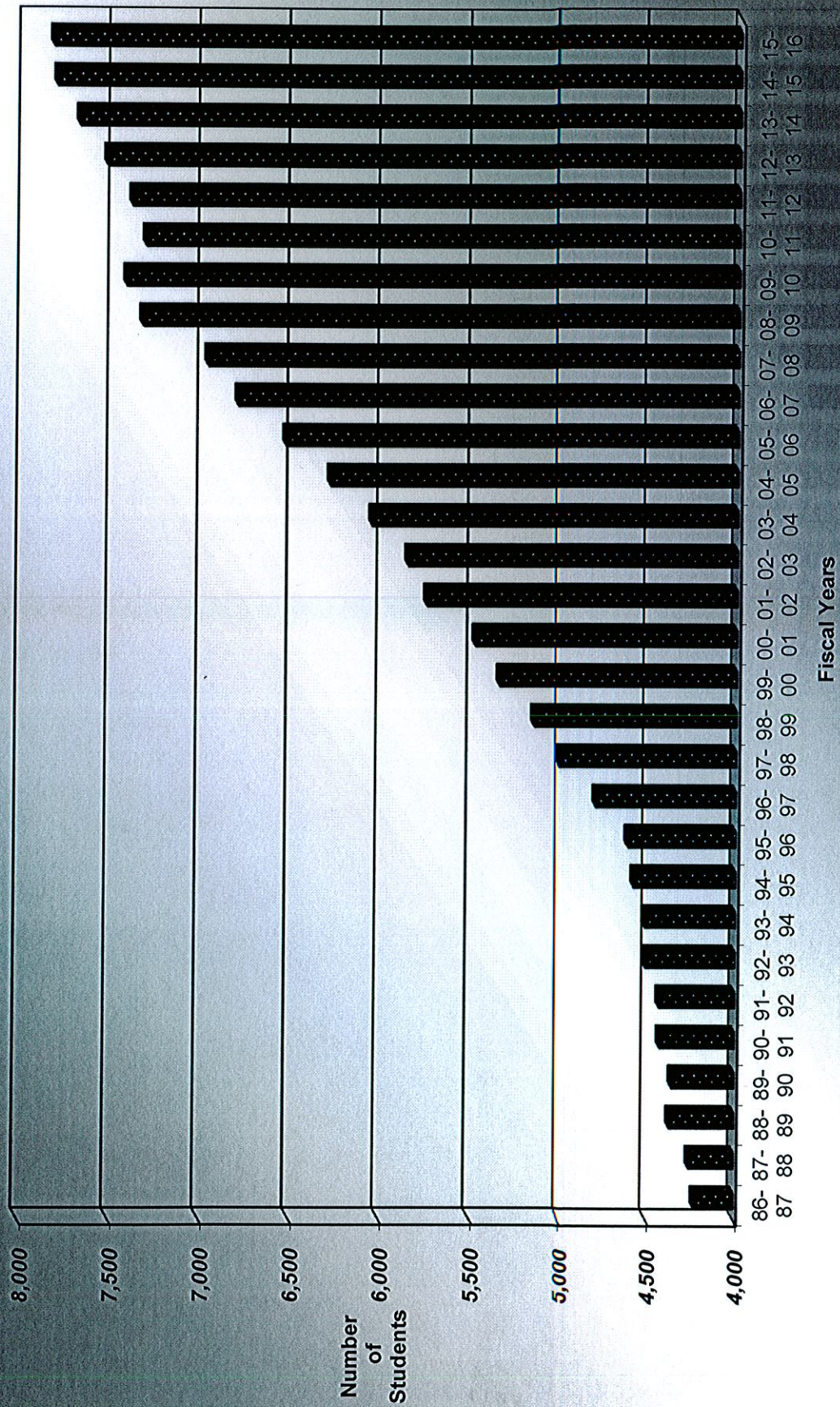


**DISTRICT FIVE SCHOOLS
OF SPARTANBURG COUNTY**

**PUBLIC HEARING ON
2016-2017
PROPOSED BUDGET**

**June 13, 2016
5:00 – 5:45 PM**

NUMBER OF K5-12 STUDENTS SERVED BY DISTRICT FIVE SCHOOLS



DISTRICT FIVE SCHOOLS OF SPARTANBURG COUNTY

NUMBER OF STUDENTS SERVED K5 - 12

School Year	Number of Students	Number Increased	Percentage Increased	
86-87	4,227		0.0%	
87-88	4,258	31	0.7%	
88-89	4,371	113	2.7%	
89-90	4,358	(13)	-0.3%	
90-91	4,429	71	1.6%	
91-92	4,433	4	0.1%	
92-93	4,514	81	1.8%	
93-94	4,517	3	0.1%	
94-95	4,582	65	1.4%	
95-96	4,615	33	0.7%	
96-97	4,801	186	4.0%	
97-98	5,005	204	4.2%	Operated 7 schools.
98-99	5,160	155	3.1%	
99-00	5,351	191	3.7%	Added 22 classrooms to high school.
00-01	5,487	136	2.5%	Added 6 classrooms to elem. school.
01-02	5,755	268	4.9%	Opened add'l intermediate school.
02-03	5,859	104	1.8%	
03-04	6,060	201	3.4%	
04-05	6,291	231	3.8%	Opened add'l middle school.
05-06	6,540	249	4.0%	
06-07	6,806	266	4.1%	
07-08	6,975	169	2.5%	Opened Freshman Academy.
08-09	7,336	361	5.2%	Opened 2 add'l elementary schools.
09-10	7,428	92	1.3%	Added 12 classrooms to elem. school.
10-11	7,321	(107)	-1.4%	
11-12	7,397	76	1.0%	
12-13	7,538	141	1.9%	
13-14	7,692	154	2.0%	
14-15	7,819	127	1.7%	
15-16	7,839	20	0.3%	Added 10 classrooms to Lyman El. & 40 to BHS
				New schools added: 5 (Total of 12 schools)

Twenty-Nine Year Increase 3,612 85.5%

Twenty Year Increase 3,224 69.9%

Fifteen Year Increase 2,352 42.9%

Four Year Increase 442 6.0%

* Based on 135 day Average Daily Membership K-12

**SPARTANBURG SCHOOL DISTRICT FIVE
MAXIMUM MILLAGE RATE INCREASE
ALLOWABLE BY STATE LAW
FY 2016-17**

Tax levies subject to property tax exemption and reimbursement		FY 15-16
<u>Millage Breakdown</u>		<u>Millage Rates</u>
1 General Operating		184.8
2 Alternative School		3.8
3 R D Anderson Applied Technology		4.8
4 McCarthy/Teszler		11.4
5 Minimum Foundation		<u>13.0</u>
Total Operating Per State		217.8

CPI	0.12%	
Population Growth	<u>2.69%</u>	
Total as determined by the State		2.81%

Current Year Millage Calculation	6.1
Plus FY 15-16 millage increase not used	7.8
Plus FY 14-15 millage increase not used	5.4
Plus FY 13-14 millage increase not used	8.6

Maximum Millage Increase FY 16-17 to be divided among the 5 levies **27.9**

Alternative School	-
McCarthy/Teszler	-
R D Anderson Applied Technology	1.5
General Operating	<u><u>26.4</u></u>

History of Tax Levies
in Spartanburg District Five Schools
and Comparison to Average of Other Six Districts

Year	Levy for Operations	Levy for Debt Service	Total Levy	Avg. for Other 6 Dists.	# Mills Under Avg.
1983-84	64.3	16.8	81.1	110.1	29.0
1984-85	64.9	8.4	73.3	111.8	38.5
1985-86	66.1	8.6	74.7	115.4	40.7
1986-87	64.9	10.5	75.4	123.1	47.7
1987-88	71.4	9.6	81.0	129.7	48.7
1988-89	80.0	6.5	86.5	138.9	52.4
1989-90	84.5	12.4	96.9	135.9	39.0
1990-91	96.2	9.9	106.1	144.7	38.6
1991-92	99.7	9.6	109.3	148.8	39.5
1992-93	106.8	8.2	115.0	155.4	40.4
1993-94	112.3	18.6	130.9	160.2	29.3
1994-95	108.8	17.1	125.9	162.1	36.2
1995-96	110.6	15.5	126.1	162.0	35.9
1996-97	118.2	12.7	130.9	157.2	26.3
1997-98	130.9 *	7.6	138.5	162.2	23.7
1998-99	120.8 *	7.9	128.7	151.7	23.0
1999-00	120.8 *	17.5	138.3	155.0	16.7
2000-01	123.7 *	18.4	142.1	160.3	18.2
2001-02	140.7 *	18.2	158.9	168.4	9.5
2002-03	138.4 *	20.5	158.9	172.7	13.8
2003-04	136.8 *	17.1	153.9	169.2	15.3
2004-05	142.0 *	15.9	157.9	173.2	15.3
2005-06	139.9 *	18.0	157.9	174.9	17.0
2006-07	175.0 *	17.4	192.4	185.0	-7.4
2007-08	179.8 *	19.2	199.0	201.6	2.6
2008-09	177.1 *	17.2	194.3	204.7	10.4
2009-10	185.8 *	16.6	202.4	221.2	18.8
2010-11	185.8 *	16.6	202.4	224.0	21.6
2011-12	185.8 *	16.6	202.4	223.1	20.7
2012-13	185.8 *	16.6	202.4	227.4	25.0
2013-14	184.8 *	16.6	201.4	228.1	26.7
2014-15	184.8 *	16.6	201.4	232.6	31.2
2015-16	184.8 *	16.6	201.4	233.8	32.4

* Excludes millage for the Alternative School of Spartanburg County (1.5 mills 1997-98).
(2.7 mills 2004-05) (2.8 mills FY06) (3.4 mills FY11) (3.8 mills 2014-15)

**SPARTANBURG COUNTY SCHOOL DISTRICTS' TAX RATES
FY 2015-2016**

<u>District</u>	<u>Operations</u>	<u>Rank</u>	<u>Debt Service</u>	<u>Rank</u>	<u>Total Millage</u>	<u>Rank</u>
1	194.0	2	72.1	1	266.1	2
2	160.9	6	50.0	3	210.9	4
3	227.9	1	45.7	5	273.6	1
4	188.6	3	11.9	7	200.5	7
5	184.8	4	16.6	6	201.4	6
6	155.1	7	48.0	4	203.1	5
7	184.8	4	64.0	2	248.8	3
Avg. Other Six Dist.	185.2				233.8	
District 5	<u>184.8</u>				<u>201.4</u>	
Below (Above) County Avg.	0.4				32.4	

(Installment Purchase = 29.1 mills in District 5)

History of Growth of Assessed Value of Property in District Five Schools

Year	Total Assessed Value of Property In District Five	Change In Assessed Value From Previous Year	Percent Change In Assessed Value From Previous Year
1985	38,754,160	4,220,254	12.22%
1986	46,532,810	7,778,650	20.07%
1987	48,890,732	2,357,922	5.07%
1988	55,490,821	6,600,089	13.50%
1989	62,402,295	6,911,474	12.46%
1990	74,007,041	11,604,746	18.60%
1991	77,930,272	3,923,231	5.30%
1992	80,556,025	2,625,753	3.37%
1993	80,962,331	406,306	0.50%
1994	90,324,161	9,361,830	11.56%
1995	98,154,015	7,829,854	8.67%
1996	107,733,014	9,578,999	9.76%
1997	111,682,587	3,949,573	3.67%
1998	128,071,435 *	16,388,848	14.67%
1999	136,271,638	8,200,203	6.40%
2000	142,603,420	6,331,782	4.65%
2001	143,496,390	892,970	0.63%
2002	147,853,264	4,356,874	3.04%
2003	158,917,685 *	11,064,421	7.48%
2004	156,264,136	(2,653,549)	-1.67%
2005	150,146,518	(6,117,618)	-3.91%
2006	155,820,197	5,673,679	3.78%
2007	159,823,841	4,003,644	2.57%
2008	180,767,157 *	20,943,316	13.10%
2009	185,905,502	5,138,345	2.84%
2010	182,714,563	(3,190,939)	-1.72%
2011	180,366,405	(2,348,158)	-1.29%
2012	183,345,989	2,979,584	1.65%
2013	191,032,720 *	7,686,731	4.19%
2014	200,195,076	9,162,356	4.80%
2015	208,204,855	8,009,779	4.00%

Note: 1. Assessed values do not include fee-in-lieu of taxes values.

2. Assessed values listed above are the fall values.

* Reassessment year

**DISTRICT FIVE SCHOOLS
STUDENT TEACHER RATIOS**

<u>Grades</u>	FY 15-16	FY 16-17
	<u>Actual</u> <u>Ratios</u>	<u>Projected</u> <u>Ratios*</u>
K5	17.9	20.6
1 - 4	18.6	18.9
5 - 6	21.6	21.9
7 - 8	23.8	23.1
K5 - 8	<u>20.1</u>	<u>20.5</u>

* The ratios for FY 16-17 are projected to be no more than the ratios shown.

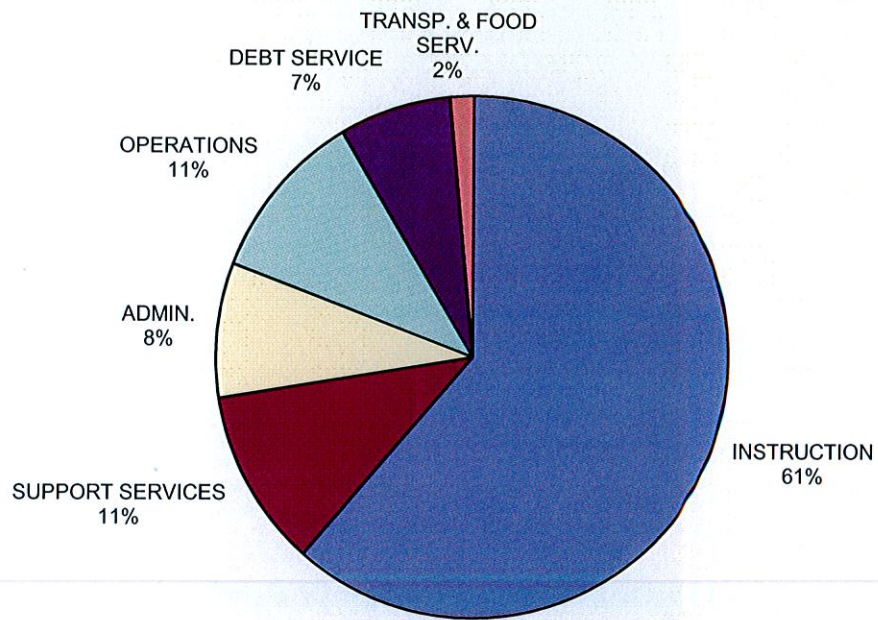
**GENERAL FUND BUDGET
BY OBJECT
FISCAL YEAR 2016-17**

<u>Object</u>	<u>Amount</u>	<u>Percentage</u>
Salaries	43,932,872	56.32%
Benefits	17,202,792	22.05%
Debt Service	5,500,000	7.05%
Utilities	1,805,500	2.31%
Purchased Services	5,204,844	6.67%
Supplies	2,053,241	2.63%
Equipment	2,126,568	2.73%
Other (including Tort liability)	176,353	0.23%
Total	<u>78,002,170</u>	<u>100.00%</u>

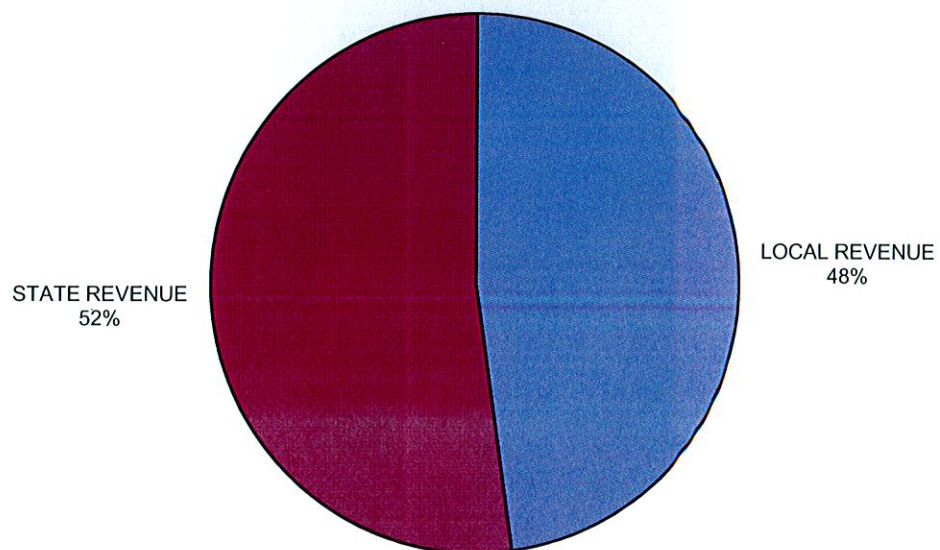
HISTORY OF SALARY SCHEDULE CHANGES

<u>Fiscal Year</u>	<u>Percentage Increase</u>	
1999-00	4.75	
2000-01	4.00	
2001-02	3.83	
2002-03	0	
2003-04	0.66	
2004-05	2.07	
2005-06	1.61	
2006-07	3.53	
2007-08	3.31	
2008-09	3.85	
2009-10	0	
2010-11	0	
2011-12	0	
2012-13	2.00	
2013-14	0	
2014-15	0	
2015-16	0	
2016-17	2.00	Added one step.

GENERAL FUND EXPENDITURES



GENERAL FUND REVENUE



DISTRICT FIVE SCHOOLS OF SPARTANBURG COUNTY

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GENERAL FUND BUDGET

	Current Budget 2015-2016	Proposed Budget 2016-2017	Difference
REVENUE:			
LOCAL REVENUE			
Tax Levy	\$ 23,620,075	\$ 24,415,321	\$ 795,246
Fee in Lieu of Taxes	6,885,486	9,578,162	2,692,676
Minimum Foundation Program	1,487,000	1,487,000	-
Delinquent Taxes	850,000	850,000	-
BMW Vehicle Taxes	260,206	400,000	139,794
McCarthy/Teszler Satellite Revenue	166,631	166,631	-
Indirect Cost Revenue	300,000	350,000	50,000
Interest on Investments	25,000	25,000	-
Total Local Revenue	\$ 33,594,398	\$ 37,272,114	\$ 3,677,716
STATE REVENUE			
Education Finance Act - BSC 2,220 - 2,350	\$ 16,229,969	\$ 17,018,050	\$ 788,081
Fringe Benefits	6,721,690	7,489,382	767,692
Fringe Benefits - Retiree Insurance	1,526,158	1,404,251	(121,907)
Tier 1-Local Property Tax Relief Reimbursement	1,681,807	1,681,807	-
Tier 2-Homestead Exemption Reimbursement	968,250	968,250	-
Tier 3-Property Tax Relief Reimbursement	9,363,562	9,455,581	92,019
Merchants' Inventory Tax Reimbursement	78,607	78,607	-
Manufacturer's Depreciation Reimb.	403,000	437,800	34,800
Other State Prop. Tax Rev. (Mtr. Carrier)	57,000	66,800	9,800
EIA Teachers' Salaries & Fringes	1,530,705	1,721,699	190,994
School Bus Drivers' Salaries	192,124	387,487	195,363
Bus Drivers' Workers Comp	20,342	20,342	-
Total State Revenue	\$ 38,773,214	\$ 40,730,056	\$ 1,956,842
TOTAL REVENUE	\$ 72,367,612	\$ 78,002,170	\$ 5,634,558
EXPENDITURES:			
INSTRUCTION:			
Kindergarten	\$ 3,036,216	\$ 3,190,990	\$ 154,774
Primary 1-3	9,259,188	9,987,025	727,837
Elementary 4-8	15,354,311	16,065,131	710,820
High School 9-12	9,495,117	9,927,864	432,747
Vocational	1,449,253	1,522,228	72,975
Educable Mentally Disabled	456,971	430,839	(26,132)
Trainable Mentally Disabled	263,157	269,455	6,298
Orthopedically Disabled	42,556	38,073	(4,483)
Visually Disabled	6,132	11,165	5,033
Hearing Disabled	19,931	25,056	5,125
Speech Disabled	163,699	412,265	248,566
Learning Disabled	1,768,633	2,340,323	571,690
Emotionally Disabled	620,938	631,452	10,514
Preschool Disabled	553,108	756,028	202,920
Early Childhood Programs (K-4)	365,449	386,446	20,997
Gifted and Talented	441,152	448,772	7,620
Advanced Placement	5,325	5,325	-
Homebound	38,657	38,853	196
Gifted and Talented - Artistic	9,725	9,776	51
Autism	236,493	231,730	(4,763)
ESOL - ESL	708,835	834,480	125,645
Summer School	12,451	12,554	103
Parenting	1,800	1,800	-
Total Instruction	\$ 44,309,097	\$ 47,577,630	\$ 3,268,533

DISTRICT FIVE SCHOOLS OF SPARTANBURG COUNTY

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GENERAL FUND BUDGET

EXPENDITURES:	Proposed Budget 2015-2016	Proposed Budget 2016-2017	Difference
SUPPORT SERVICES:			
Attendance and Social Work	\$ 72,131	\$ 74,749	\$ 2,618
Guidance	1,704,084	1,833,455	129,371
Health	590,970	721,527	130,557
Psychological	380,016	336,949	(43,067)
Curriculum Development	837,363	1,089,643	252,280
Educational Media	1,514,929	1,568,065	53,136
Inservice Training	695,439	965,130	269,691
Board of Education	197,903	202,903	5,000
Office of Superintendent	401,824	423,759	21,935
School Administration	5,018,766	5,243,348	224,582
Fiscal Services	400,733	431,952	31,219
Operations and Maintenance	7,286,621	8,312,088	1,025,467
Pupil Transportation	1,067,855	1,163,233	95,378
Food Service	200	200	-
School Security	645,580	758,116	112,536
Information Services	169,534	188,300	18,766
Staff Services	281,509	294,017	12,508
Technology Services	875,398	864,446	(10,952)
Pupil Service Activities	89,000	124,000	35,000
Total Support Services	\$ 22,229,855	\$ 24,595,880	\$ 2,366,025
NON-PROGRAMMED CHARGES:			
Payments to Other Governments	\$ 328,660	\$ 328,660	\$ -
Debt Service: Transfer	5,500,000	5,500,000	-
Total Non-Programmed Charges	\$ 5,828,660	\$ 5,828,660	\$ -
TOTAL EXPENDITURES	\$ 72,367,612	\$ 78,002,170	\$ 5,634,558
Fund Balance	-	-	-

DISTRICT FIVE SCHOOLS OF SPARTANBURG COUNTY

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EXECUTIVE SUMMARY OF BUDGET CHANGES

FY 2016-2017

*Increase salary schedules 2%, add one step, and step increases	\$	2,480,359
Employer cost of Retirement increase 0.7%	\$	307,151
Employer cost of Health Insurance rate increase		292,550

New Certified Positions:	<u>FTE</u>	
Teacher - Gr. 4 Abner Creek Academy	1.0	70,000
Teacher - Gr. K5 Duncan Elementary	(1.0)	(70,000)
Teachers - Gr. K5, 1, 2 & 4 Reidville Elementary	4.0	280,000
Teachers - Berry Shoals Int	1.0	70,000
Teacher - Florence Chapel	1.0	70,000
Teacher - Resource - Duncan Elem	1.0	70,000
Teacher - Resource - Lyman Elementary	1.0	70,000
Teacher - Resource - Wellford Academy	1.0	70,000
Teacher - Resource - Berry Shoals	1.0	70,000
Teacher - Resource - Florence Chapel	0.5	35,000
Teacher - PCD - River Ridge Elementary	1.0	70,000
Teachers - ESOL	2.0	140,000
Speech Therapists	2.0	140,000
Technology Instructional Coaches	2.0	140,000
Guidance Counselor - BHS	1.0	75,000
Nurse - BHS	0.5	30,000
Sub-total Certified Positions	<u>19.0</u>	<u>1,330,000</u>

Other Positions:			
Teacher Assistant - K5 - Reidville Elementary	1.0	33,000	
Teacher Assistant - K5 - Duncan Elementary	(1.0)	(33,000)	
Teacher Assistant - PCD River Ridge Elementary	1.0	33,000	
Teacher Assistants - Gr. 1 & 2 only	8.0	264,000	
Receptionist - BHS	1.0	40,000	
Custodians - BHS	3.5	112,000	
Total New Personnel Positions	<u>32.5</u>	<u>1,779,000</u>	1,779,000

Longevity Supplements	(136,500)
Bus Driver Salary Schedule increase	59,000
R D Anderson Applied Technology tuition increase	10,165
School allocations due to increased students	18,000
Parent Notification System App.	14,000
Staff development stipends	35,975
Project Lead The Way - Middle Schools	40,000
Digital microscopes and cart - Byrnes High	6,000
Chorus sheet music - Byrnes High	2,500
Equipment for deaf and blind students - Districtwide	10,000
Band Instruments - Districtwide	85,000
Increase band allocations	4,856
Orchestra travel	500

DISTRICT FIVE SCHOOLS OF SPARTANBURG COUNTY

(14)

EXECUTIVE SUMMARY OF BUDGET CHANGES

FY 2016-2017

Roof - Wellford Academy	414,000
Replace floor tile - Wellford Academy	46,500
Student desks - Districtwide	10,000
Voice mail - Reidville Elementary	3,000
Intercom replacement - River Ridge Elementary	22,500
Asphalt portion of playground area - Beech Springs Intermediate	15,000
Replace floor tile - Beech Springs Intermediate	6,000
Sound system in cafeteria - Florence Chapel Middle	18,650
Speakers in cafeteria - Freshman Academy	2,000
Replace rear gym doors - Freshman Academy	10,500
Athletic equipment - Byrnes High	25,000
Repaint/refinish gym floor - Byrnes High	12,600
Faculty dining update - Byrnes High	9,000
Bus cameras	26,000
Transportation minivan	22,000
School Resource Officer vehicle	24,000
Maintenance Cargo Van	21,700
Perimeter Road automatic gate - Byrnes High	8,850
Fencing - new property Byrnes High	16,600
Core Aerator - Maintenance/grounds	30,000
Increased utilities	35,000
Security Services	88,000
Energy Program	103,000
Property Insurance	11,360
Extend canopy - D R Hill Middle	(5,000)
Carpet replacement - Various schools	(37,000)
Replace Home Field Bleachers - BFA	(12,750)
New Teacher Boxes - Reidville Elementary	(5,600)
Buses - 72 passenger - one new & one used	(138,000)
Replace/Add Athletic/PE Lockers - BHS & BFA	(25,610)
Parking Lot Repair - Wellford Academy Cafeteria	(5,300)
Enlarge Playground Blacktop - Berry Shoals Intermediate	(12,500)
Equipment Pad Resurface - Maintenance	(7,100)
Bus Service Shed/Storage - Transportation	(12,000)
Cooling Tower - Berry Shoals Intermediate	(55,000)
Lights - Schofield Gym Lobby	(4,000)
Miscellaneous changes including salary changes due to turnover	(35,398)
TOTAL INCREASE IN GENERAL FUND BUDGET	\$ 5,634,558