

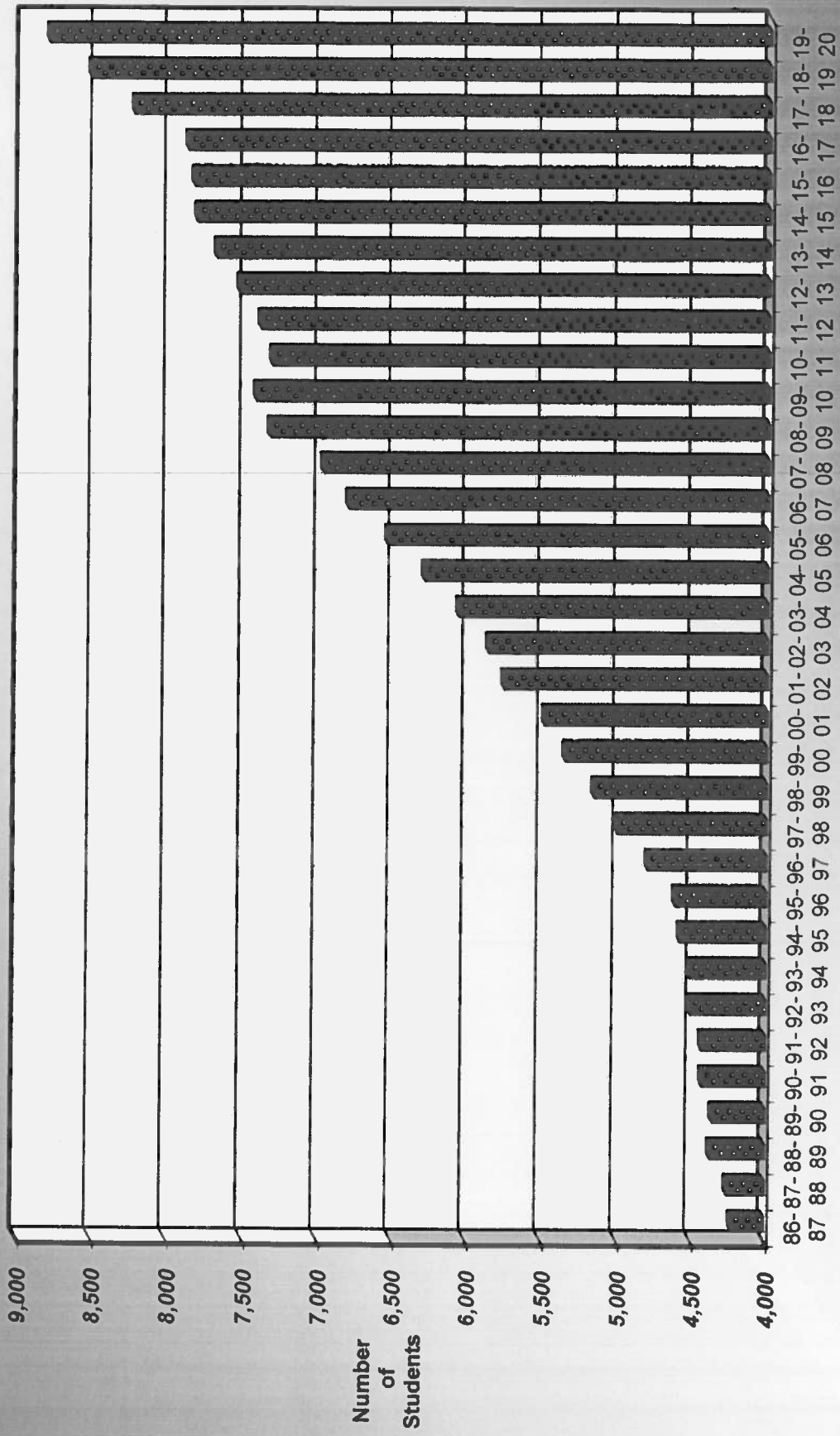


**DISTRICT FIVE SCHOOLS
OF SPARTANBURG COUNTY**

**PUBLIC HEARING ON
2020-2021
PROPOSED BUDGET**

**June 22, 2020
5:00 – 5:45 PM**

NUMBER OF K5-12 STUDENTS SERVED BY DISTRICT FIVE SCHOOLS



Fiscal Years

**DISTRICT FIVE SCHOOLS
OF SPARTANBURG COUNTY**

NUMBER OF STUDENTS SERVED K5 - 12

School Year	Number of Students	Number Increased	Percentage Increased	
86-87	4,227		0.0%	
87-88	4,258	31	0.7%	
88-89	4,371	113	2.7%	
89-90	4,358	(13)	-0.3%	
90-91	4,429	71	1.6%	
91-92	4,433	4	0.1%	
92-93	4,514	81	1.8%	
93-94	4,517	3	0.1%	
94-95	4,582	65	1.4%	
95-96	4,615	33	0.7%	
96-97	4,801	186	4.0%	
97-98	5,005	204	4.2%	Operated 7 schools.
98-99	5,160	155	3.1%	
99-00	5,351	191	3.7%	Added 22 classrooms to Byrnes High School.
00-01	5,487	136	2.5%	Added 6 classrooms to Duncan Elem. School.
01-02	5,755	268	4.9%	Opened add'l intermediate school (Berry Shoals)
02-03	5,859	104	1.8%	
03-04	6,060	201	3.4%	
04-05	6,291	231	3.8%	Opened add'l middle school (Florence Chapel)
05-06	6,540	249	4.0%	
06-07	6,806	266	4.1%	
07-08	6,975	169	2.5%	Opened Freshman Academy.
08-09	7,336	361	5.2%	Opened 2 add'l elementary schools. (Lyman & Abner Creek)
09-10	7,428	92	1.3%	Added 12 classrooms to River Ridge Elem. School.
10-11	7,321	(107)	-1.4%	New schools added: 5 (Total of 12 schools)
11-12	7,397	76	1.0%	
12-13	7,538	141	1.9%	
13-14	7,692	154	2.0%	
14-15	7,819	127	1.7%	
15-16	7,838	19	0.2%	Added 10 classrooms to Lyman El. & 40 to BHS
16-17	7,879	41	0.5%	
17-18	8,241	362	4.6%	
18-19	8,533	292	3.5%	
19-20	8,816	283	3.3%	Replaced Reidville Elementary

Thirty-three Year Increase **4,589** **108.6%**

Twenty-four Year Increase **4,201** **91.0%**

Nineteen Year Increase **3,329** **60.7%**

Eight Year Increase **1,419** **19.2%**

* Based on 135 day Average Daily Membership K-12

SPARTANBURG SCHOOL DISTRICT FIVE
MAXIMUM MILLAGE RATE INCREASE
ALLOWABLE BY STATE LAW
FY 2020-21

Tax levies subject to property tax exemption and reimbursement

FY 19-20
Millage
Rates

Millage Breakdown

1 General Operating	181.1
2 Alternative School	3.8
3 R D Anderson Applied Technology	6.3
4 McCarthy/Teszler	11.4
5 Minimum Foundation	<u>13.0</u>
 Total Operating Per State	 215.6

CPI	1.81%	
Population Growth	<u>3.52%</u>	
Total as determined by the State		5.33%

Current Year Millage Calculation	11.5
Plus FY 19-20 millage increase not used	15.5
Plus FY 18-19 millage increase not used	13.3
Plus FY 17-18 millage increase not used	9.5

Maximum Millage Increase FY 20-21 to be divided among the 5 levies 49.8

Alternative School	-
McCarthy/Teszler	-
R D Anderson Applied Technology	-
 General Operating	 <u><u>49.8</u></u>

Value of One Mill as of Fall 2019

General Operating Fund:	\$	166,760
Debt Service Fund:	\$	262,388

**History of Tax Levies
in Spartanburg District Five Schools
and Comparison to Average of Other Six Districts**

<u>Year</u>	<u>Levy for Operations</u>	<u>Levy for Debt Service</u>	<u>Total Levy</u>	<u>Avg. for Other 6 Dists.</u>	<u># Mills Under Avg.</u>
1983-84	64.3	16.8	81.1	110.1	29.0
1984-85	64.9	8.4	73.3	111.8	38.5
1985-86	66.1	8.6	74.7	115.4	40.7
1986-87	64.9	10.5	75.4	123.1	47.7
1987-88	71.4	9.6	81.0	129.7	48.7
1988-89	80.0	6.5	86.5	138.9	52.4
1989-90	84.5	12.4	96.9	135.9	39.0
1990-91	96.2	9.9	106.1	144.7	38.6
1991-92	99.7	9.6	109.3	148.8	39.5
1992-93	106.8	8.2	115.0	155.4	40.4
1993-94	112.3	18.6	130.9	160.2	29.3
1994-95	108.8	17.1	125.9	162.1	36.2
1995-96	110.6	15.5	126.1	162.0	35.9
1996-97	118.2	12.7	130.9	157.2	26.3
1997-98	130.9 *	7.6	138.5	162.2	23.7
1998-99	120.8 *	7.9	128.7	151.7	23.0
1999-00	120.8 *	17.5	138.3	155.0	16.7
2000-01	123.7 *	18.4	142.1	160.3	18.2
2001-02	140.7 *	18.2	158.9	168.4	9.5
2002-03	138.4 *	20.5	158.9	172.7	13.8
2003-04	136.8 *	17.1	153.9	169.2	15.3
2004-05	142.0 *	15.9	157.9	173.2	15.3
2005-06	139.9 *	18.0	157.9	174.9	17.0
2006-07	175.0 *	17.4	192.4	185.0	-7.4
2007-08	179.8 *	19.2	199.0	201.6	2.6
2008-09	177.1 *	17.2	194.3	204.7	10.4
2009-10	185.8 *	16.6	202.4	221.2	18.8
2010-11	185.8 *	16.6	202.4	224.0	21.6
2011-12	185.8 *	16.6	202.4	223.1	20.7
2012-13	185.8 *	16.6	202.4	227.4	25.0
2013-14	184.8 *	16.6	201.4	228.1	26.7
2014-15	184.8 *	16.6	201.4	232.6	31.2
2015-16	184.8 *	16.6	201.4	233.8	32.4
2016-17	184.8 *	16.6	201.4	235.8	34.4
2017-18	184.8 *	21.6	206.4	236.3	29.9
2018-19	181.1 *	27.6	208.7	238.0	29.3
2019-20	181.1 *	32.6	213.7	246.9	33.2

* Excludes millage for the Alternative School of Spartanburg County (1.5 mills 1997-98).
(2.7 mills 2004-05) (2.8 mills FY2005-06) (3.4 mills FY2010-11) (3.8 mills FY2014-15)

SPARTANBURG COUNTY SCHOOL DISTRICTS' TAX RATES FY 2019-2020

<u>District</u>	<u>Operations</u>	<u>Rank</u>	<u>Debt Service</u>	<u>Rank</u>	<u>Total Millage</u>	<u>Rank</u>
1	197.2	2	74.0	2	271.2	2
2	166.4	6	55.0	4	221.4	4
3	232.9	1	84.5	1	317.4	1
4	184.0	4	11.1	7	195.1	7
5	181.1	5	32.6	6	213.7	6
6	165.0	7	52.6	5	217.6	5
7	184.8	3	74.0	2	258.8	3
Avg. Other Six Dist.	188.4		58.5		246.9	
District 5	<u>181.1</u>		<u>32.6</u>		<u>213.7</u>	
Below (Above) County Avg.	7.3		25.9		33.2	

(Alternative School = 3.8 mills)
(Installment Purchase = 14.9 mills in District 5)

History of Growth of Assessed Value of Property in District Five Schools

Year	Total Assessed Value of Property In District Five	Change In Assessed Value From Previous Year	Percent Change In Assessed Value From Previous Year
1986	46,532,810	7,778,650	20.07%
1987	48,890,732	2,357,922	5.07%
1988	55,490,821	6,600,089	13.50%
1989	62,402,295	6,911,474	12.46%
1990	74,007,041	11,604,746	18.60%
1991	77,930,272	3,923,231	5.30%
1992	80,556,025	2,625,753	3.37%
1993	80,962,331	406,306	0.50%
1994	90,324,161	9,361,830	11.56%
1995	98,154,015	7,829,854	8.67%
1996	107,733,014	9,578,999	9.76%
1997	111,682,587	3,949,573	3.67%
1998	128,071,435 *	16,388,848	14.67%
1999	136,271,638	8,200,203	6.40%
2000	142,603,420	6,331,782	4.65%
2001	143,496,390	892,970	0.63%
2002	147,853,264	4,356,874	3.04%
2003	158,917,685 *	11,064,421	7.48%
2004	156,264,136	(2,653,549)	-1.67%
2005	150,146,518	(6,117,618)	-3.91%
2006	155,820,197	5,673,679	3.78%
2007	159,823,841	4,003,644	2.57%
2008	180,767,157 *	20,943,316	13.10%
2009	185,905,502	5,138,345	2.84%
2010	182,714,563	(3,190,939)	-1.72%
2011	180,366,405	(2,348,158)	-1.29%
2012	183,345,989	2,979,584	1.65%
2013	191,032,720 *	7,686,731	4.19%
2014	200,195,076	9,162,356	4.80%
2015	208,204,855	8,009,779	4.00%
2016	215,401,896	7,197,041	3.46%
2017	218,702,849	3,300,953	1.53%
2018	249,121,199 *	30,418,350	13.91%
2019	275,704,220	26,583,021	10.67%

Note: 1. Assessed values do not include fee-in-lieu of taxes values.

2. Assessed values listed above are the fall values.

* Reassessment year

**DISTRICT FIVE SCHOOLS
STUDENT TEACHER RATIOS**

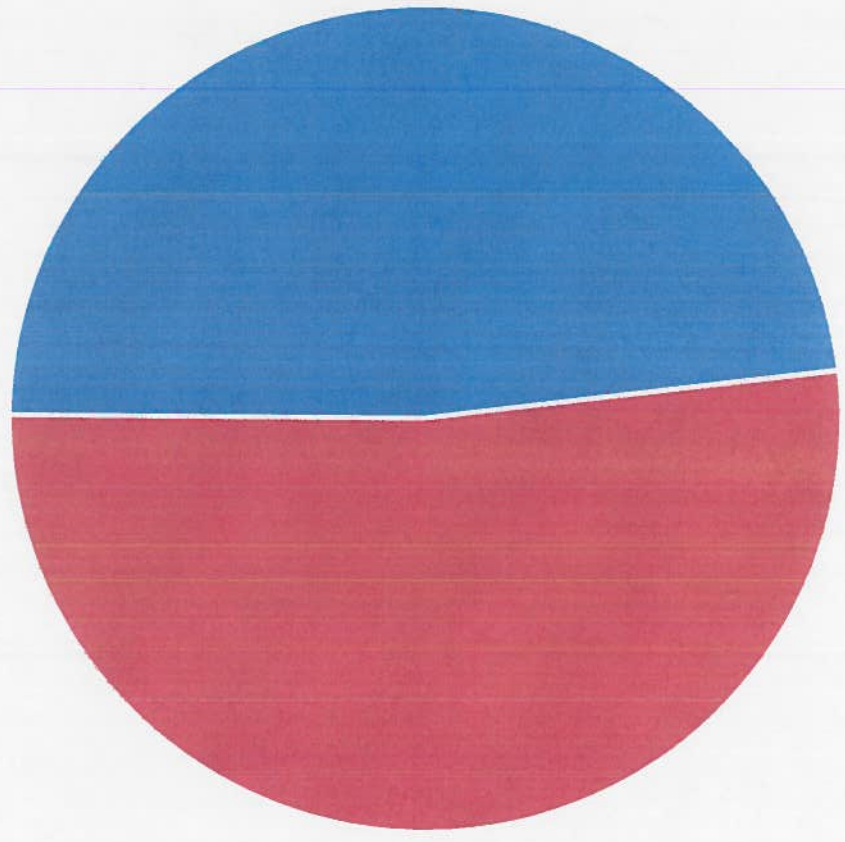
<u>Grades</u>	<u>FY 19-20 Actual Ratios</u>	<u>FY 20-21 Projected Ratios*</u>
K5	19.8	20.8
1 - 4	18.8	19.0
5 - 6	21.2	20.3
7 - 8	<u>22.5</u>	<u>24.0</u>
K5 - 8	<u><u>20.2</u></u>	<u><u>20.4</u></u>

* The ratios for FY 20-21 are projected to be no more than the ratios shown.

HISTORY OF SALARY SCHEDULE CHANGES

<u>Fiscal Year</u>	<u>Percentage Increase</u>	
1999-00	4.75	
2000-01	4.00	
2001-02	3.83	
2002-03	0	
2003-04	0.66	
2004-05	2.07	
2005-06	1.61	
2006-07	3.53	
2007-08	3.31	
2008-09	3.85	
2009-10	0	
2010-11	0	
2011-12	0	
2012-13	2.00	
2013-14	0	
2014-15	0	
2015-16	0	
2016-17	2.00	Added one step.
2017-18	0	
2018-19	1.00	Increase steps 0, 1, & 2.
2019-20	4.00	Increase steps 0, 1, 2, 3 & 4.
2020-21	0	No step increase.

GENERAL FUND REVENUE



**LOCAL REVENUE,
\$46,664,017 , 48%**

**STATE REVENUE,
\$50,565,217 , 52%**

GENERAL FUND EXPENDITURES

Total \$97,229,234

ATHLETICS
\$1,038,342
1%

SUPPL., EQUIP., &
PURCH. SERV.
\$11,678,369
12%

UTILITIES
\$2,074,175
2%

DEBT SERVICE &
BUILDING
\$5,491,300
6%

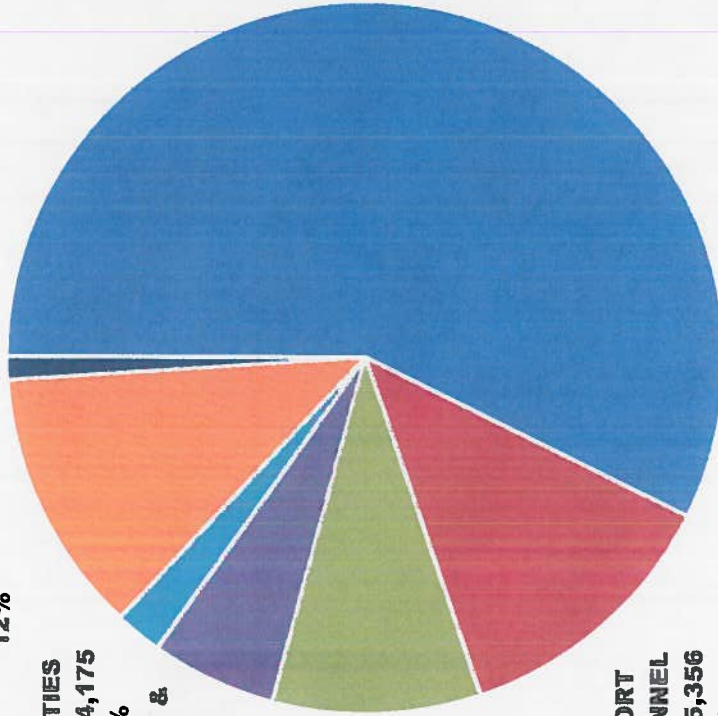
ADMINISTRATIVE
PERSONNEL
\$9,157,300
9%

SUPPORT
PERSONNEL
\$12,115,356
13%

INSTRUCTIONAL
PERSONNEL
\$55,674,392
57%

TOTAL PERSONNEL
\$76,947,048
79%

Athletic Participants 1,164
\$892 per participant



General Fund Expenditures Per Pupil:

9,109 pupils

\$10,674 total per pupil

Athletic Participants 1,164
\$892 per participant

SUPPL., EQUIP., &
PURCH. SERV., \$1,282, 12%

ATHLETICS, \$114, 1%

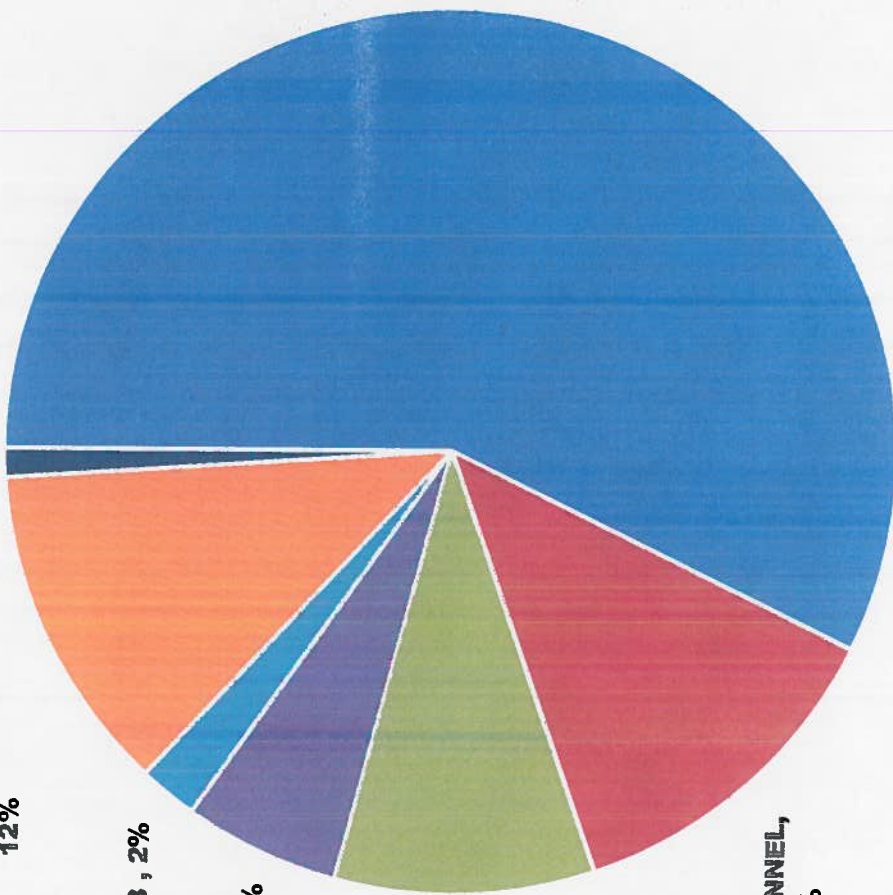
UTILITIES, \$228, 2%

DEBT SERVICE &
BUILDING, \$603, 6%

ADMINISTRATIVE
PERSONNEL, \$1,005,
9%

SUPPORT PERSONNEL,
\$1,330, 13%

INSTRUCTIONAL
PERSONNEL, \$6,112,
57%



DISTRICT FIVE SCHOOLS OF SPARTANBURG COUNTY

GENERAL FUND BUDGET

REVENUE:	Current Budget 2019-2020	Proposed Budget 2020-2021	Difference
LOCAL REVENUE			
Tax Levy	\$ 28,030,762	\$ 30,700,000	\$ 2,669,238
Fee in Lieu of Taxes	12,062,712	12,062,712	-
Minimum Foundation Program	1,664,720	1,664,720	-
Delinquent Taxes	850,000	850,000	-
BMW Vehicle Taxes	750,000	750,000	-
McCarthy/Teszler Satellite Revenue	261,585	261,585	-
Indirect Cost Revenue	350,000	350,000	-
Interest on Investments	25,000	25,000	-
Total Local Revenue	\$ 43,994,779	\$ 46,664,017	\$ 2,669,238
STATE REVENUE			
State Aid - EFA - BSC 2,489	\$ 19,772,513	\$ 20,253,556	\$ 481,043
State Aid - Fringe Benefits	9,046,991	9,197,554	150,563
State Aid - Teacher Salary	1,634,278	1,746,573	112,295
PEBA On-Behalf Payments	\$ 461,949	\$ 461,949	-
Fringe Benefits - Retiree Insurance	1,843,339	2,078,193	234,854
Tier 1-Local Property Tax Relief Reimbursement	1,681,807	1,681,807	-
Tier 2-Homestead Exemption Reimbursement	968,250	968,250	-
Tier 3-Property Tax Relief Reimbursement	10,227,483	10,603,885	376,402
Merchants' Inventory Tax Reimbursement	78,607	78,607	-
Manufacturer's Depreciation Reimb.	440,000	440,000	-
Other State Prop. Tax Rev. (Mtr. Carrier)	100,000	100,000	-
EIA Teachers' Salaries & Fringes	2,509,156	2,584,674	75,518
School Bus Drivers' Salaries	349,717	349,717	-
Bus Drivers' Workers Comp	20,452	20,452	-
Total State Revenue	\$ 49,134,542	\$ 50,565,217	\$ 1,430,675
TOTAL REVENUE	\$ 93,129,321	\$ 97,229,234	\$ 4,099,913
EXPENDITURES:			
INSTRUCTION:			
Kindergarten	\$ 3,901,685	\$ 3,846,947	\$ (54,738)
Primary 1-3	12,444,796	12,663,645	218,849
Elementary 4-8	20,024,794	21,119,796	1,095,002
High School 9-12	10,767,449	11,078,915	311,466
Vocational	1,611,113	1,640,943	29,830
Educable Mentally Disabled	463,021	424,398	(38,623)
Trainable Mentally Disabled	326,977	409,411	82,434
Orthopedically Disabled	4,978	4,916	(62)
Visually Disabled	22,464	27,325	4,861
Hearing Disabled	42,256	64,994	22,738
Speech Disabled	935,216	873,148	(62,068)
Learning Disabled	3,249,499	3,576,412	326,913
Emotionally Disabled	743,747	756,006	12,259
Preschool Disabled	660,006	702,322	42,316
Early Childhood Programs (K-4)	514,388	516,443	2,055
Gifted and Talented	492,367	460,929	(31,438)
Advanced Placement	5,325	5,325	-
Homebound	44,761	146,458	101,697
Gifted and Talented - Artistic	10,016	12,623	2,607
Autism	503,266	530,667	27,401
ESOL - ESL	1,022,982	1,045,336	22,354
Summer School	13,032	18,245	5,213
Parenting	1,800	1,800	-
Total Instruction	\$ 57,805,938	\$ 59,927,004	\$ 2,121,066

DISTRICT FIVE SCHOOLS OF SPARTANBURG COUNTY

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GENERAL FUND BUDGET

EXPENDITURES:	Proposed Budget 2019-2020	Proposed Budget 2020-2021	Difference
SUPPORT SERVICES:			
Attendance and Social Work	\$ 106,586	\$ 117,296	\$ 10,710
Guidance	2,032,452	2,061,017	28,565
Health	1,040,332	1,195,843	155,511
Psychological	650,094	779,796	129,702
Curriculum Development	1,197,142	1,402,079	204,937
Educational Media	1,719,725	1,771,245	51,520
Supervision - Special	-	177,910	177,910
Inservice Training	1,077,373	1,372,957	295,584
Board of Education	205,903	198,903	(7,000)
Office of Superintendent	483,492	465,765	(17,727)
School Administration	6,277,325	6,301,480	24,155
Fiscal Services	500,204	618,832	118,628
Operations and Maintenance	8,370,073	8,855,314	485,241
Pupil Transportation	1,330,917	1,713,781	382,864
School Security	1,442,901	1,568,557	125,656
Internal Audit	79,031	14,550	(64,481)
Information Services	226,371	228,980	2,609
Staff Services	501,287	326,956	(174,331)
Technology Services	1,170,558	1,186,327	15,769
Pupil Service Activities	1,091,657	1,038,342	(53,315)
Total Support Services	\$ 29,503,423	\$ 31,395,930	\$ 1,892,507
NON-PROGRAMMED CHARGES:			
Payments to Other Governments	\$ 328,660	\$ 415,000	\$ 86,340
Debt Service: Transfer	\$ 3,916,300	\$ 3,916,300	\$ -
Building Fund: Transfer	\$ 1,575,000	\$ 1,575,000	\$ -
Total Non-Programmed Charges	\$ 5,819,960	\$ 5,906,300	\$ 86,340
TOTAL EXPENDITURES	<u>\$ 93,129,321</u>	<u>\$ 97,229,234</u>	<u>\$ 4,099,913</u>
Fund Balance	-	-	-

DISTRICT FIVE SCHOOLS OF SPARTANBURG COUNTY

EXECUTIVE SUMMARY OF BUDGET CHANGES

FY 2020-2021

Increase salary schedules step increases - No step		\$	-
Employer cost of Health Insurance rate increase Jan - June 2021 (6.73%)			460,400
	Subtotal		460,400

New Certified Positions:	<u>FTE</u>	
Teacher - Gr. 4 - Abner Creek Academy	1.0	75,000
Teachers - Gr. 2 & 3 - Lyman Elementary	2.0	150,000
Teachers - Gr. 3 - Reidville Elementary	2.0	150,000
Teacher - Gr. 4 - Wellford Academy	1.0	75,000
Teacher - Gr. 4 - River Ridge Elementary	1.0	75,000
Teacher - Art - Elementary Schools	1.0	75,000
Teacher - Music - Elementary Schools	1.0	75,000
Teacher - Music - Berry Shoals Intermediate	1.0	75,000
Teacher - P E - Elementary Schools	1.0	75,000
Teacher - P E - Intermediate Schools	1.0	75,000
Teacher - P E - Middle Schools	1.0	75,000
Teachers - Gr. 6 - Berry Shoals Intermediate	2.0	150,000
Teacher - Social Studies - BFA	1.0	75,000
Teacher - Science - BFA	1.0	75,000
Teacher - PLTW/Science - BHS	1.0	75,000
Band Instructor - BHS	1.0	75,000
Math Interventionist - Middle Schools	1.0	75,000
Special Ed Teacher - Abner Creek	1.0	75,000
Special Ed Teacher - Lyman Elementary	0.5	37,500
PCD Teacher - Lyman Elementary	0.5	37,500
Special Ed Teacher - River Ridge (Districtwide Trar	1.0	75,000
Special Ed Teacher - Wellford Academy	0.5	37,500
Special Ed Teacher - D R Hill Middle	1.0	75,000
Speech Therapist	1.0	75,000
Math Coach - Intermediate Schools	1.0	75,000
Literacy Coach - Intermediate Schools	1.0	75,000
Network Administrator	1.0	100,000
Director of Transportation	1.0	100,000
Sub-total Certified Positions	<u>29.5</u>	<u>2,262,500</u>

Other Positions:

Total New Personnel Positions	<u>29.5</u>	<u>2,262,500</u>	2,262,500
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DISTRICT FIVE SCHOOLS OF SPARTANBURG COUNTY

EXECUTIVE SUMMARY OF BUDGET CHANGES

FY 2020-2021

Increased school allocations due to student growth	35,379
R D Anderson Applied Technology tuition increase	10,000
McCarthy/Teszler tuition increase	37,000
McCarthy/Teszler Tier II & III reimbursements	86,340
Alternative School tuition increase	22,500
Extra-curricular Insurance	7,000
Transportation - Increase (bus repairs, fuel, drug testing, drivers, etc)	501,664
Utilities & Maintenance - Increase	503,709
Security increases (SROs, Metal detector screening, etc)	102,000
I-Ready Diagnostic and Site License	31,000
Enrich RTI Licenses	76,300
Upgrade paging equipment - Freshman Academy	12,500
Upgrade paging equipment & phone system - Duncan Elementary	77,000
Increase hourly teacher rate from \$25 to \$35 for extended day and year activities	202,506
Bus - with wheelchair	(96,800)
Bus cameras	(22,000)
Microscopes - Byrnes High	(8,200)
Greenhouse updates - Byrnes High	(6,000)
P E Books - Byrnes High	(1,600)
Band & Orchestra Equipment - one year	(40,000)
Replace Intercom & Phone System - River Ridge Elementary	(60,600)
Underground Hot Water - Freshman Academy B-building	(39,000)
Computer - Control Booth - Fine Arts Center	(1,500)
Fine Arts Center - power to center of lobby	(1,500)
Portable Lecturn - Fine Arts Center Lobby	(1,000)
ID Card Printer	(2,600)
Athletic Weights (70,000 + 40,000)	(110,000)
Miscellaneous changes including salary changes due to turnover	62,915
TOTAL INCREASE IN GENERAL FUND BUDGET	\$ 4,099,913